# VEGA DAILY

## Vitamins to VEGA!

1st. August. 2024

## VITAMIN

01

BASF has suspended deliveries of vitamin A and vitamin E products from its Ludwigshafen plant in Germany, according to an email from BASF to customers on Wednesday. "We cannot currently rule out delays or disruptions for products in the vitamin A and vitamin E value chain and the associated carotenoids as well as refined aroma ingredients. In view of this, we are currently evaluating our stock levels and are therefore suspending deliveries from July 31, 2024. This means that unfortunately all deliveries scheduled for delivery after July 31, 2024 will have to be executed until further notice. "We hope to be able to provide an update on August 7, 2024," the email added.

### **AMINO ACID**

02

Hengyu Bio's "Key Technologies and Industrial Applications of Biobased L-methionine Production" passed the scientific and technological achievement appraisal: On July 28, 2024, the biobased L-methionine project implemented by Huaheng Bio's joint venture subsidiary Hengyu Bio for pilot scale-up, industrialization and industrial application development successfully passed the scientific and technological achievement appraisal organized by the China Light Industry Federation. At present, Hengyu Bio has built the country's first 3,000 tons/year bio-based L-methionine production line. The product quality meets national standards and meets the development concept of green manufacturing and low-carbon environmental protection.

API

03

Sulfonamides: The market is a bit weak, and prices remain stable at low levels. Sulfadiazine (sodium) has a market price of less than USD19.85/KG, and sulfadimethoxine (sodium) has a market price of USD9.6/KG. In the future, we need to pay attention to changes in terminal demand and raw material costs.

#### **FOOD ADDITIVE**

04

Recently, affected by market conditions, the market transaction price of L-carnitine tartrate is around USD16-16.5/KG. It is expected to show a stable trend in the future.

Reported by Shea & Livia & Lexie&Oliva&Hannah

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